



Trustees of Trust Funds

AGENDA

City Hall 3rd Floor Conference Room
June 18, 2025
9:30 AM

Martha Curtis, Chairman
Marilyn Gemmell, Vice Chairman
Michelle Howard
Allen Mendelson

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1. Approval of May 2025 minutes
 2. Common Trust Fund
 - a. Use of Funds – #906 Clement Woodward Fund \$2,380.00
 - b. Approval of Receipts – None
 - c. Approval of Disbursements –
 - i. #986 Maurice Alger Scholarship \$7,500.00
 - Sean Callahan
 - Rensselaer Polytechnic Institute
 3.
 - Capital Reserve Portfolio
 - a. Approval of Receipts
 - i. None
 - b. Approval of Disbursements –**TBD**
 4. Distribution of MS9 for the period ending May 31, 2025
 - a. Common Trust Funds
 - b. Capital Reserve Funds

5. Updates/Future Items

Periodic review of the Trusts and Capital Reserve by Cambridge Trust will be according to the following schedule:

- July 2025 –TBA in person presentation
 - a. Review of Trust Fund Overview
 - i. #918 Serena W Upton Fund
 - ii. #916 Maria Giffin Charitable Fund
 - iii. #920 / #948 George B Elliot Charitable Fund