



## Trustees of Trust Funds

### AGENDA

City Hall 3<sup>rd</sup> Floor Conference Room  
April 15, 2026  
9:30 AM

Allen Mendelson, Chairman  
Michelle Howard, Vice Chairman  
Martha Curtis  
Andrew Royce  
Janelle Sartorio  
Heather Scheck, Alternate

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1. Approval of the March 2026 minutes
  2. Periodic Review of Trusts and Capital Reserves (electronic) – Cambridge Trust
  3. Common Trust Fund
    - a. Approval of Receipts – **None**
    - b. Approval of Disbursements – **None**
  4. Capital Reserve Portfolio
    - a. Approval of Receipts
      - i. **None**
    - b. Approval of Disbursements – **None**
  5. Distribution of MS9 for the period ending March 31, 2026.
    - a. Common Trust Funds
    - b. Capital Reserve Funds
  6. Updates/Future Items

Periodic review of the Trusts and Capital Reserve by Cambridge Trust will be according to the following schedule:

- July 2026 TBA- In person presentation
- b. Review of Human Services Funds: Tentatively May 20th
    - #906 Clement Woodward
    - #916 Maria Giffin
    - #904 Mary Lane
    - #902 Mary Hal
    - #918 Serena W. Upton
    - #900 Simons, Eastburn & Morse