

Sherry Miller

From: Kari Chamberlain
Sent: Friday, April 17, 2026 8:25 AM
To: Sherry Miller
Subject: Trustee Meeting - 4/15/26

Attendance:

Allen Mendelson, Michelle Howard, Martha Curtis, Andrew Royce, Janelle Sartorio, Heather Scheck

Meeting called to order at 9:33am by Michelle, then Allen showed up and called it to order again at 9:36am. 🌞

- Approval of March 2026 minutes – Janelle made a motion to approve, Andrew second. Unanimous approval.
- Do we have a spreadsheet of fund highlights? Andrew Royce mentioned that he had received this when he became a Trustee.
- Group would like Cambridge Trust reviews, as follows:
 - July/January – in-person
 - April/October – Zoom
- Can you please provide the date the contract termination date for Cambridge Trust? They mentioned needing to know when the next RFQ was due.
- Group would like fund details sent in advance of meetings at which they will be discussed.
- Group would like an update on Cy Pres process for fire department gym from legal.

Meeting adjourned 9:57am

Please let me know if you have any questions.

Thank you,
Kari



Kari Chamberlain
Finance Director/Treasurer

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